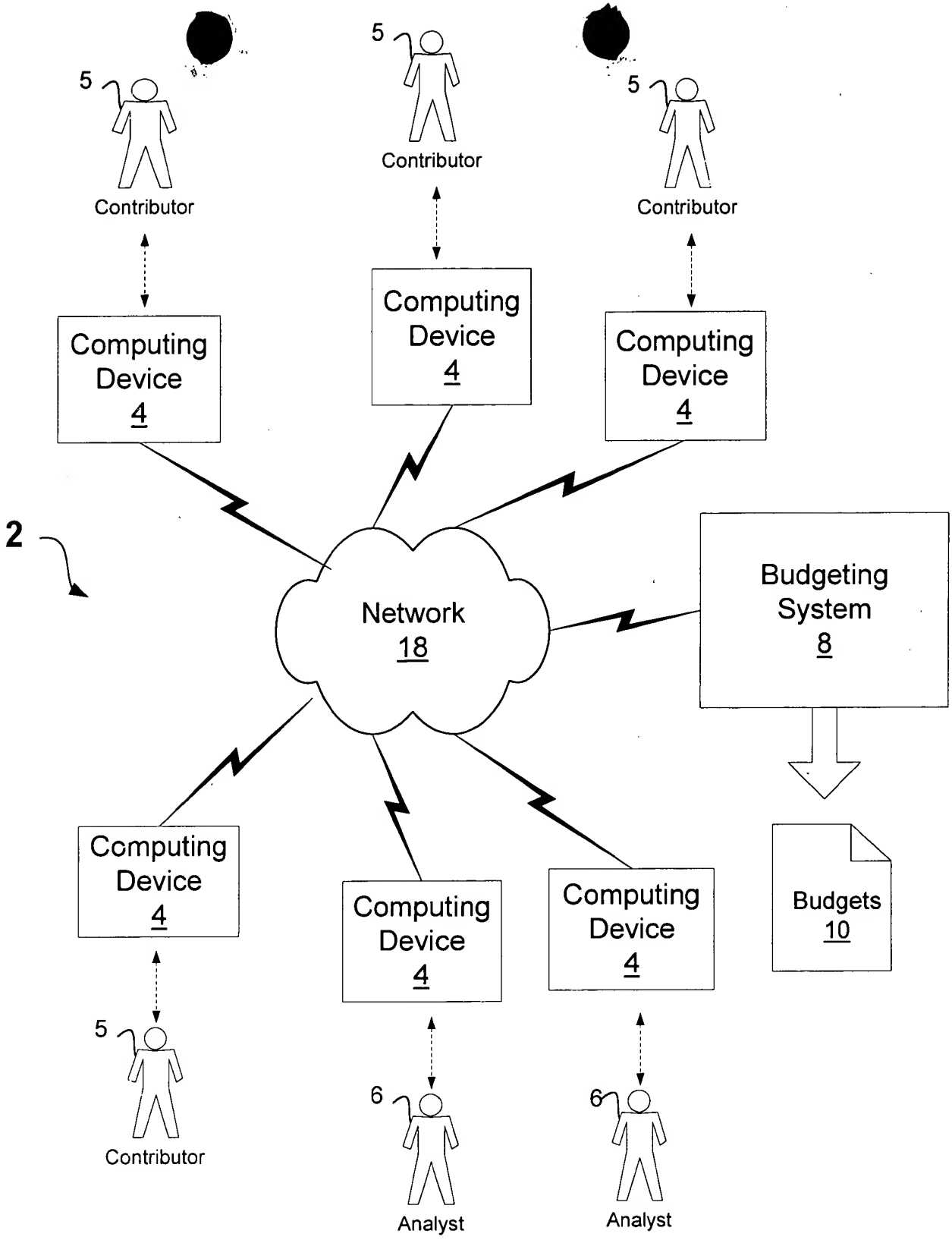
5
Contributor
5
Contributor
5
Contributor
Computing Device 4
Computing Device 4
Computing Device 4
2
Network 18
Budgeting System 8
Budgets 10
Computing Device 4
Computing Device 4
Computing Device 4
5
Contributor
6
Analyst
6
Analyst

FIG. 1

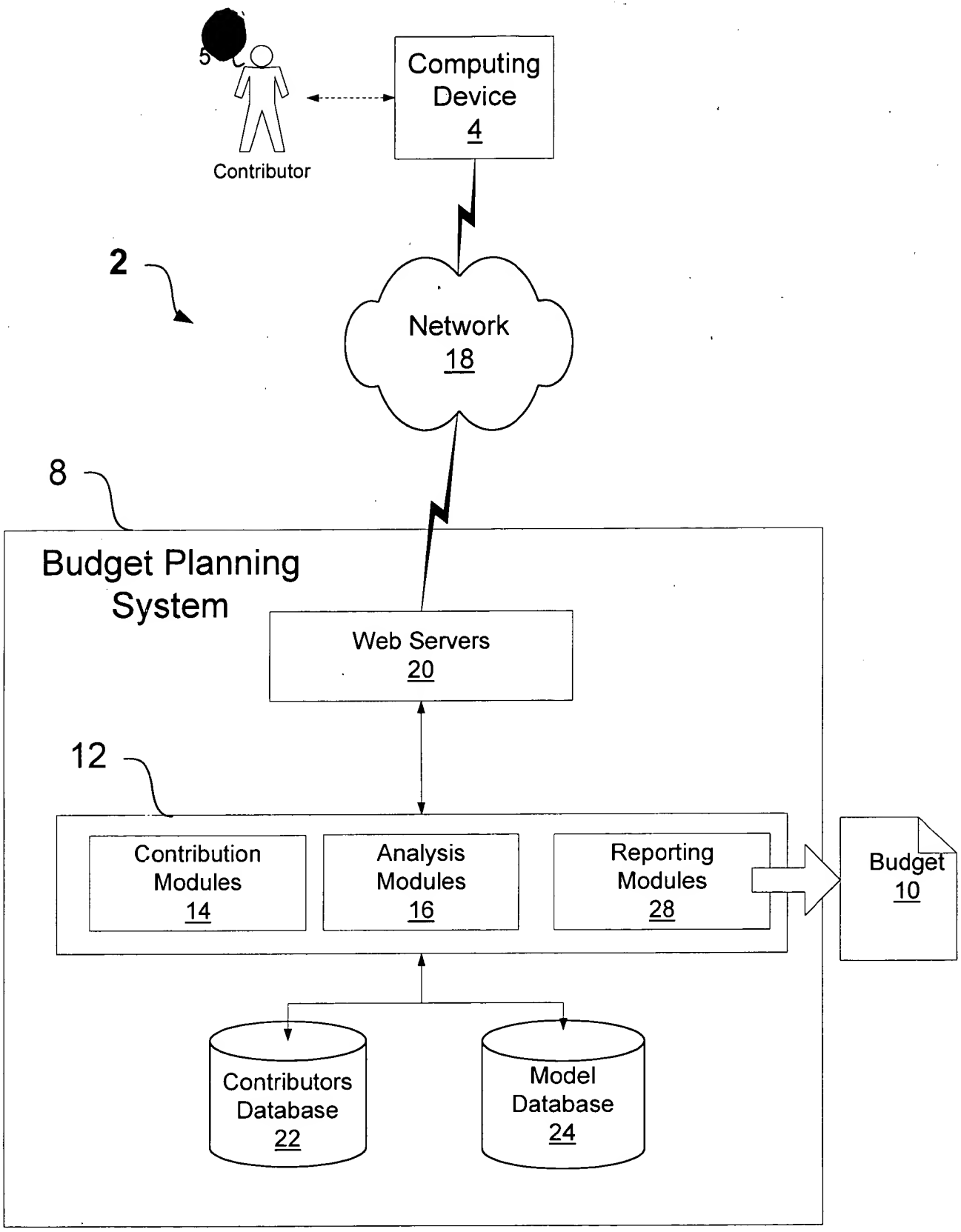
5
Contributor
Computing Device 4
2
Network 18
8
Budget Planning System
Web Servers 20
12
Contribution Modules 14
Analysis Modules 16
Reporting Modules 28
Budget 10
Contributors Database 22
Model Database 24

FIG. 2

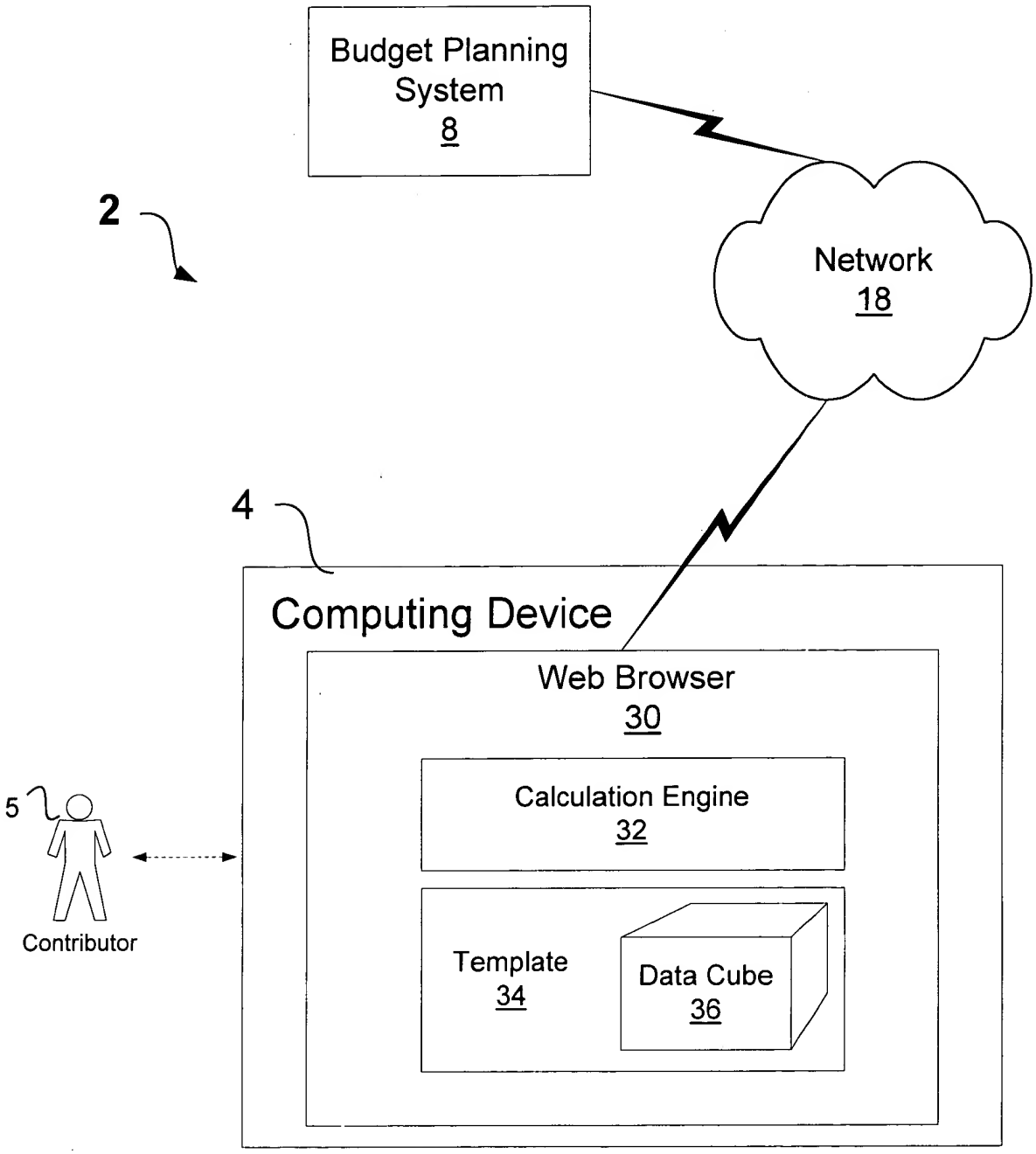
Budget Planning System
8
2
Network
18
4
Computing Device
Web Browser
30
Calculation Engine
32
Template
34
Data Cube
36
5
Contributor

FIG. 3

08620 "624823960

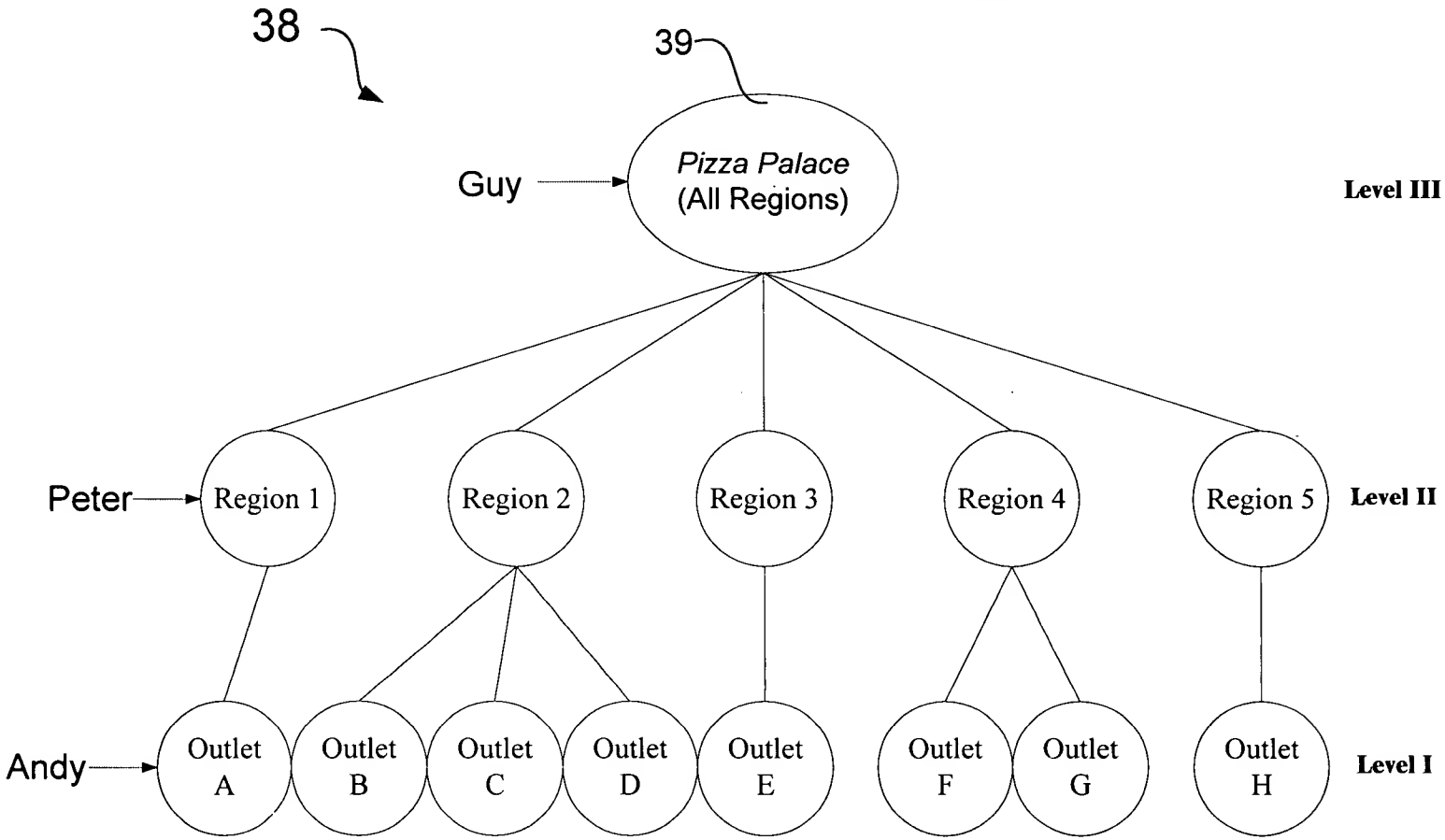

FIG. 4

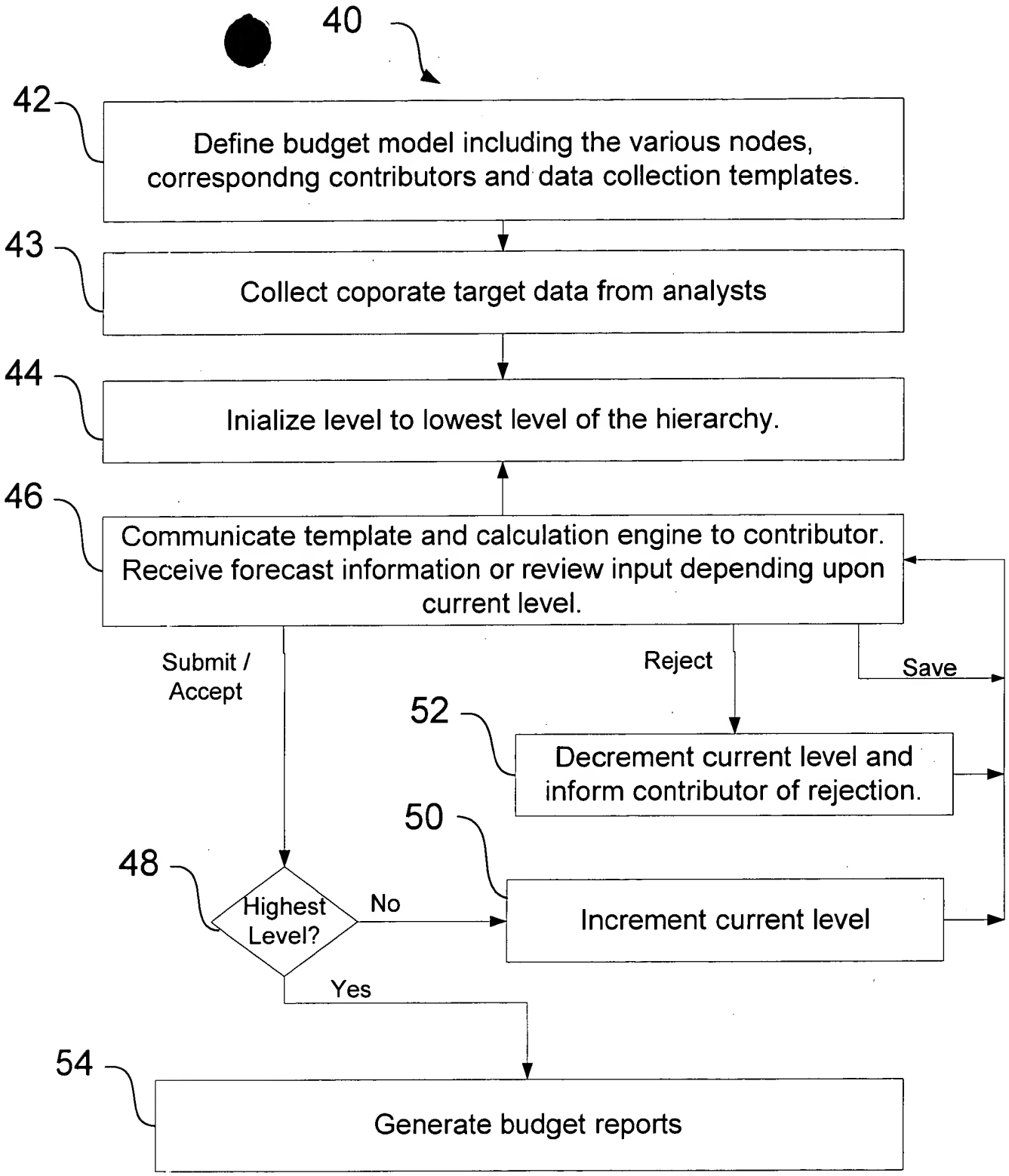
40
42
Define budget model including the various nodes, correspondng contributors and data collection templates.
43
Collect coporate target data from analysts
44
Inialize level to lowest level of the hierarchy.
46
Communicate template and calculation engine to contributor. Receive forecast information or review input depending upon current level.
Submit / Accept
Reject
Save
52
Decrement current level and inform contributor of rejection.
50
48
Highest Level?
No
Increment current level
Yes
54
Generate budget reports

FIG. 5

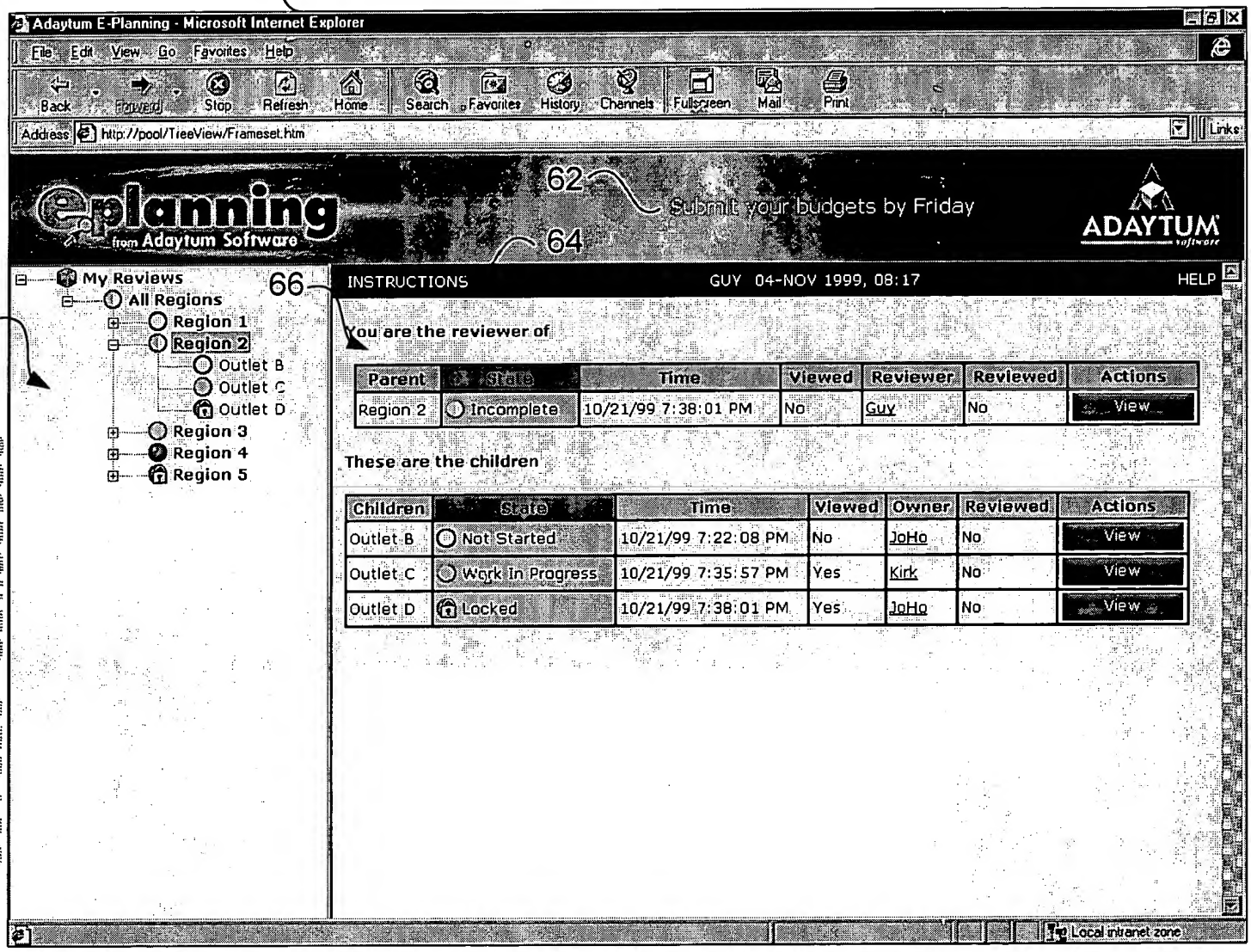
60
Adaytum E-Planning - Microsoft Internet Explorer
File Edit View Go Favorites Help
Back Forward Stop Refresh Home Search Favorites History Channels Fullscreen Mail Print
Address http://pool/TreeView/Frameset.htm
Links
62
Submit your budgets by Friday
ADAYTUM
Eplanning
from Adaytum Software
64
65
66
My Reviews
All Regions
Region 1
Region 2
Outlet B
Outlet C
Outlet D
Region 3
Region 4
Region 5
INSTRUCTIONS
GUY 04-NOV 1999, 08:17
HELP
You are the reviewer of
Parent | State | Time | Viewed | Reviewer | Reviewed | Actions
Region 2 | Incomplete | 10/21/99 7:38:01 PM | No | Guy | No | View
These are the children
Children | State | Time | Viewed | Owner | Reviewed | Actions
Outlet B | Not Started | 10/21/99 7:22:08 PM | No | JoHo | No | View
Outlet C | Work In Progress | 10/21/99 7:35:57 PM | Yes | Kirk | No | View
Outlet D | Locked | 10/21/99 7:38:01 PM | Yes | JoHo | No | View
Local intranet zone

FIG. 6

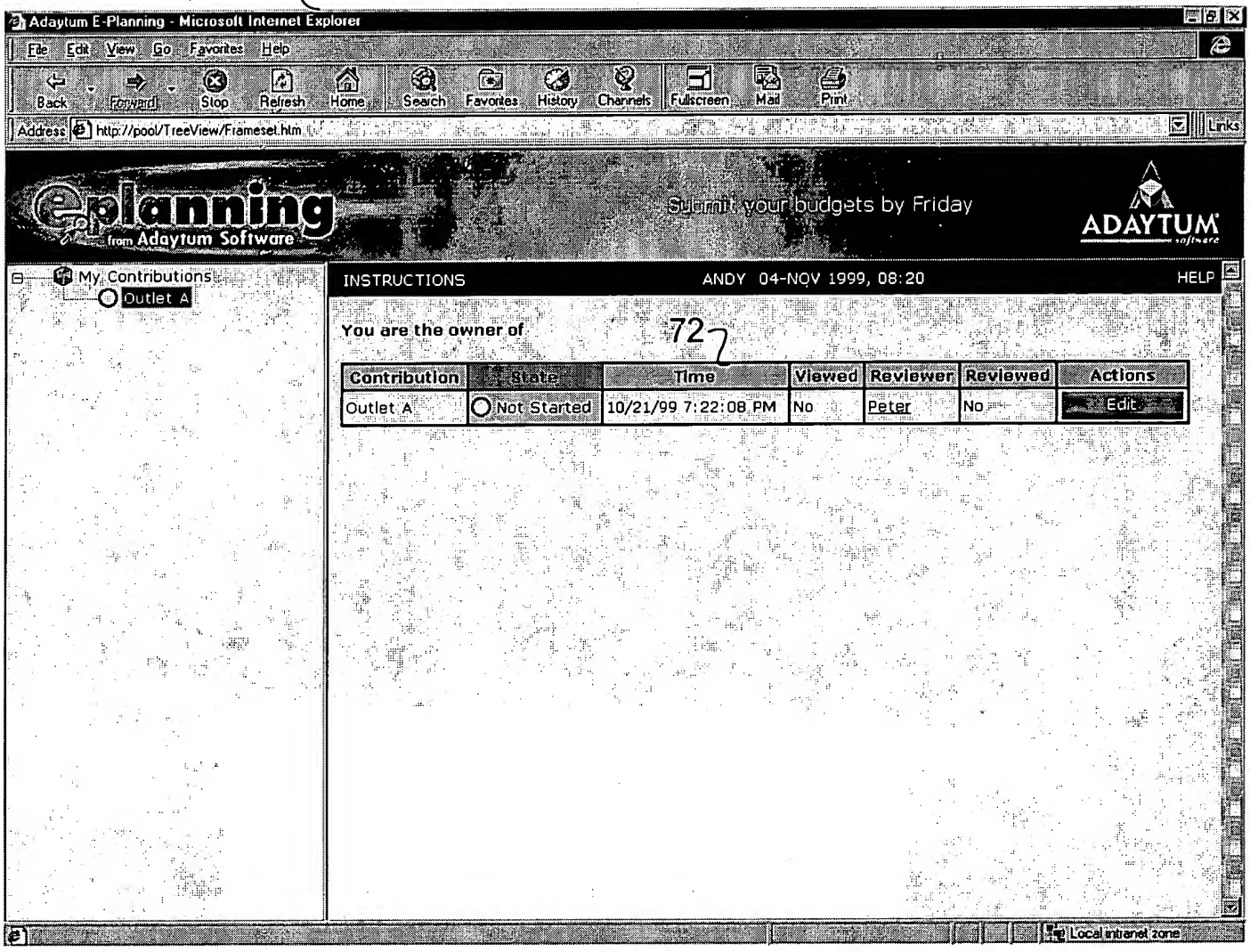
70
Adaytum E-Planning - Microsoft Internet Explorer
File Edit View Go Favorites Help
Back Forward Stop Refresh Home Search Favorites History Channels Fullscreen Mail Print
Address http://pool/TreeView/Frameset.htm
Links
e-planning from Adaytum Software
Submit your budgets by Friday
ADAYTUM software
My Contributions
Outlet A
INSTRUCTIONS
ANDY 04-NOV 1999, 08:20
HELP
You are the owner of
72
Contribution
State
Time
Viewed
Reviewer
Reviewed
Actions
Outlet A
Not Started
10/21/99 7:22:08 PM
No
Peter
No
Edit
Local intranet zone

FIG. 7

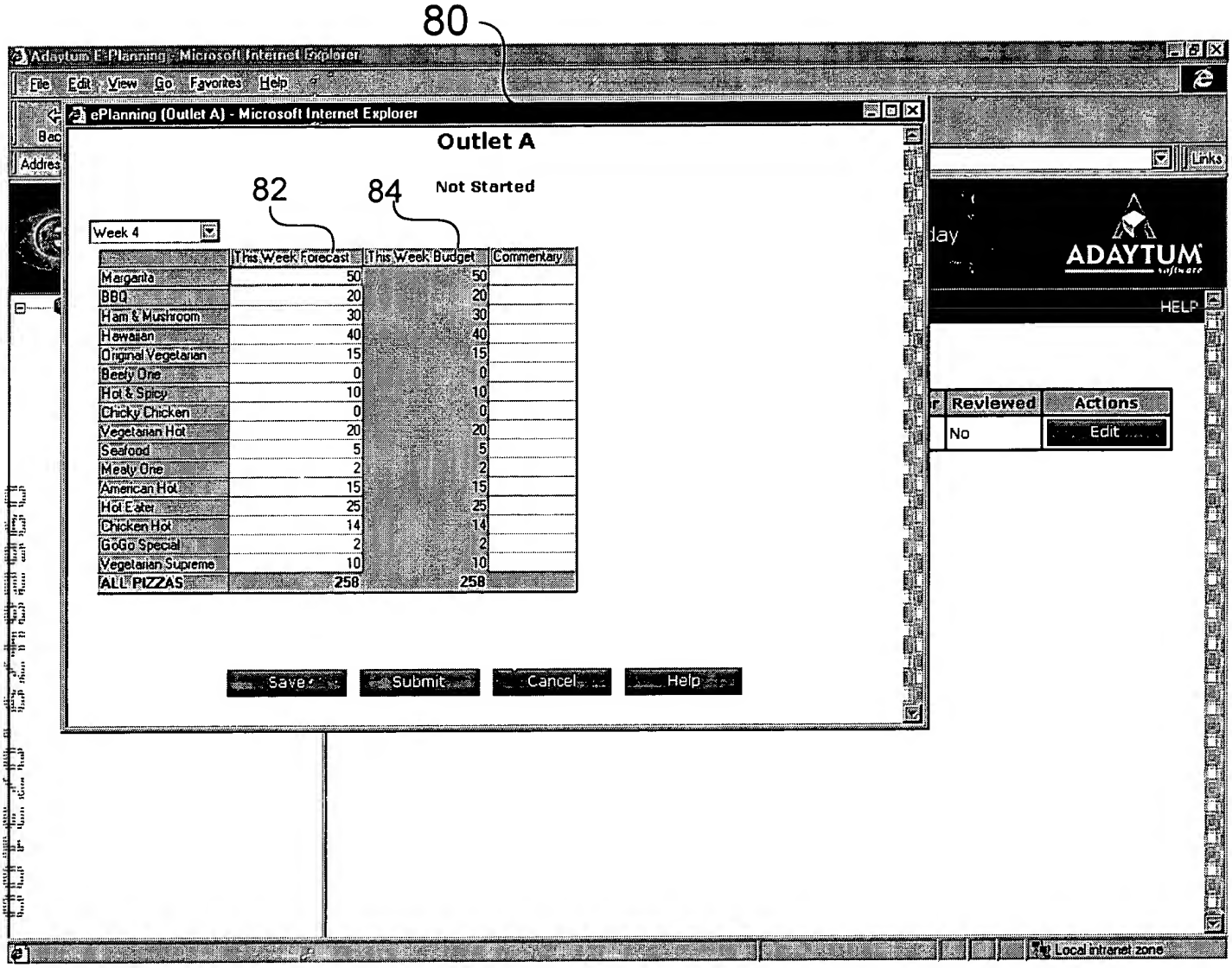
80
Adaytum E-Planning - Microsoft Internet Explorer
File Edit View Go Favorites Help
ePlanning (Outlet A) - Microsoft Internet Explorer
Outlet A
82
84
Not Started
Week 4
This Week Forecast
This Week Budget
Commentary
Margarita 50 50
BBQ 20 20
Ham & Mushroom 30 30
Hawaiian 40 40
Original Vegetarian 15 15
Beefy One 0 0
Hot & Spicy 10 10
Chicky Chicken 0 0
Vegetarian Hot 20 20
Seafood 5 5
Meaty One 2 2
American Hot 15 15
Hot Eater 25 25
Chicken Hot 14 14
GoGo Special 2 2
Vegetarian Supreme 10 10
ALL PIZZAS 258 258
Save
Submit
Cancel
Help
ADAYTUM
HELP
Reviewed
Actions
No
Edit
Local intranet zone

FIG. 8

90

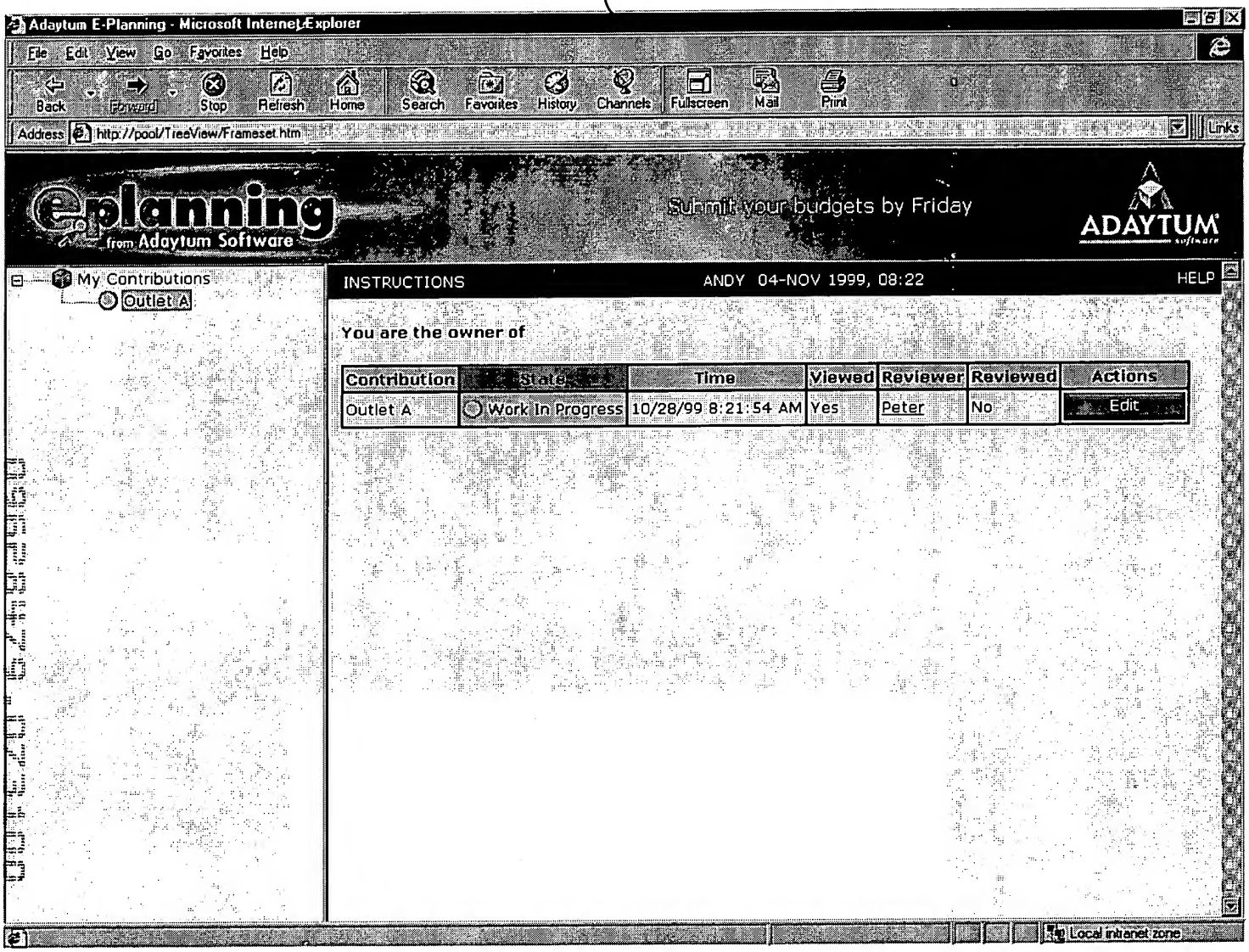
Adaytum E-Planning - Microsoft Internet Explorer
File Edit View Go Favorites Help
Back Forward Stop Refresh Home Search Favorites History Channels Fullscreen Mail Print
Address http://pool/TreeView/Frameset.htm
Links
eplanning
from Adaytum Software
Submit your budgets by Friday
ADAYTUM
My Contributions
Outlet A
INSTRUCTIONS
ANDY 04-NOV 1999, 08:22
HELP
You are the owner of
Contribution
State
Time
Viewed
Reviewer
Reviewed
Actions
Outlet A
Work In Progress
10/28/99 8:21:54 AM
Yes
Peter
No
Edit
Local intranet zone

FIG. 9

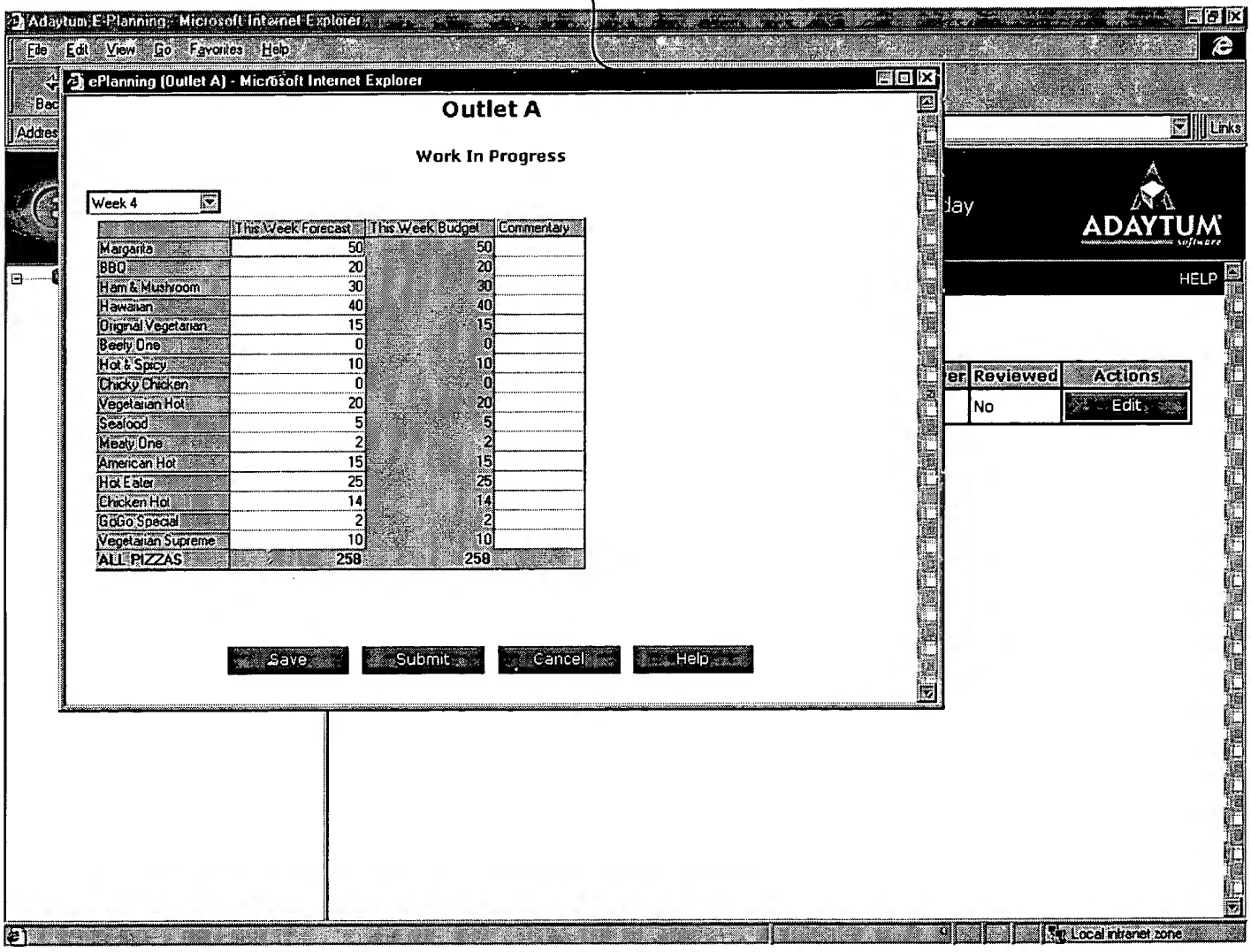
100
Adaytum E-Planning - Microsoft Internet Explorer
File Edit View Go Favorites Help
ePlanning [Outlet A] - Microsoft Internet Explorer
Outlet A
Work In Progress
Week 4
This Week Forecast
This Week Budget
Commentary
Margarita 50 50
BBQ 20 20
Ham & Mushroom 30 30
Hawaiian 40 40
Original Vegetarian 15 15
Beefy One 0 0
Hot & Spicy 10 10
Chicky Chicken 0 0
Vegetarian Hot 20 20
Seafood 5 5
Meaty One 2 2
American Hot 15 15
Hot Eater 25 25
Chicken Hot 14 14
GoGo Special 2 2
Vegetarian Supreme 10 10
ALL PIZZAS 258 258
Save
Submit
Cancel
Help
ADAYTUM
HELP
Reviewed
Actions
No
Edit
Local intranet zone

FIG. 10

110

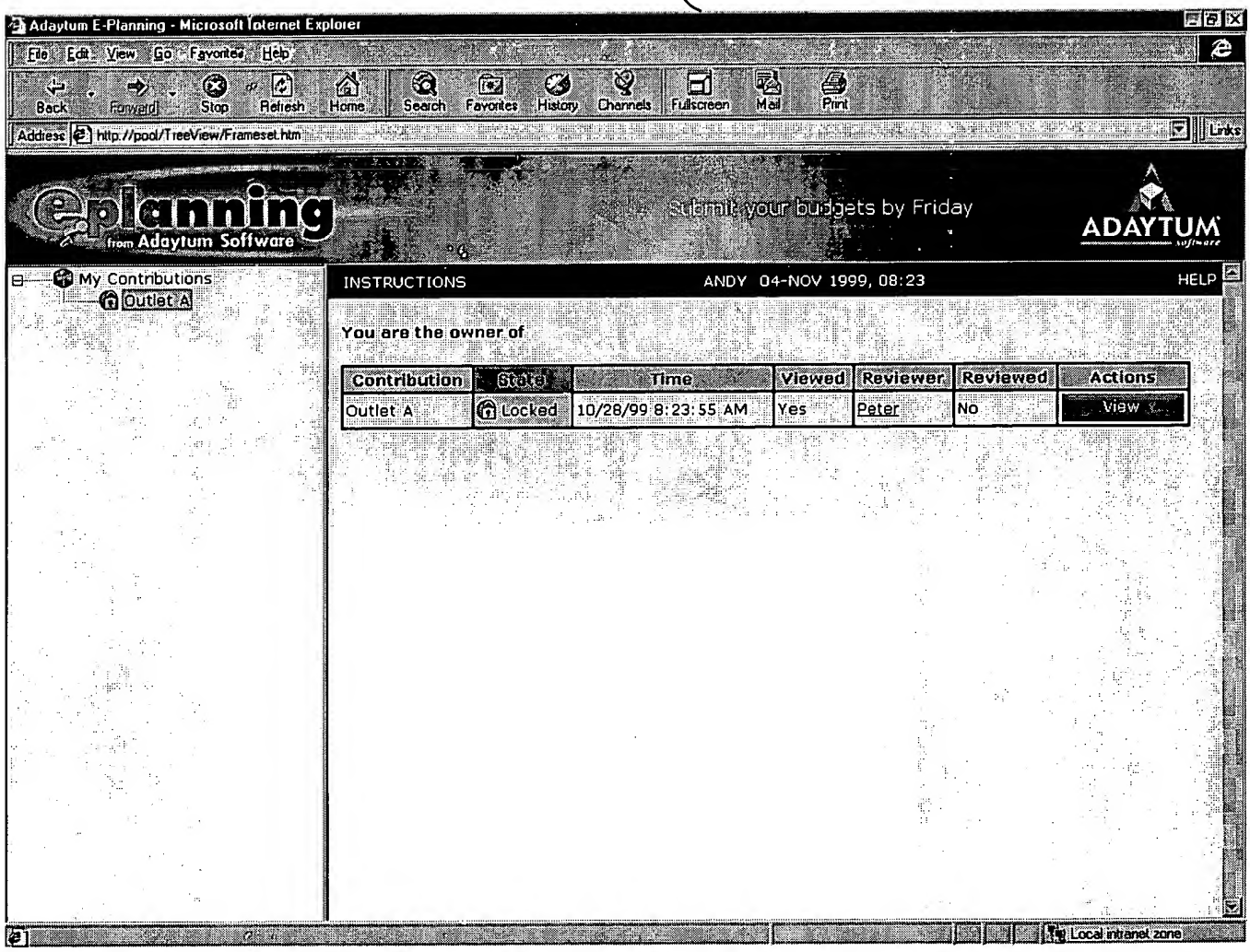
Adaytum E-Planning - Microsoft Internet Explorer
File Edit View Go Favorites Help
Back Forward Stop Refresh Home Search Favorites History Channels Fullscreen Mail Print
Address http://pool/TreeView/Frameset.htm
Links
eplanning
from Adaytum Software
Submit your budgets by Friday
ADAYTUM
My Contributions
Outlet A
INSTRUCTIONS
ANDY 04-NOV 1999, 08:23
HELP
You are the owner of
Contribution
State
Time
Viewed
Reviewer
Reviewed
Actions
Outlet A
Locked
10/28/99 8:23:55 AM
Yes
Peter
No
View
Local intranet zone

FIG. 11

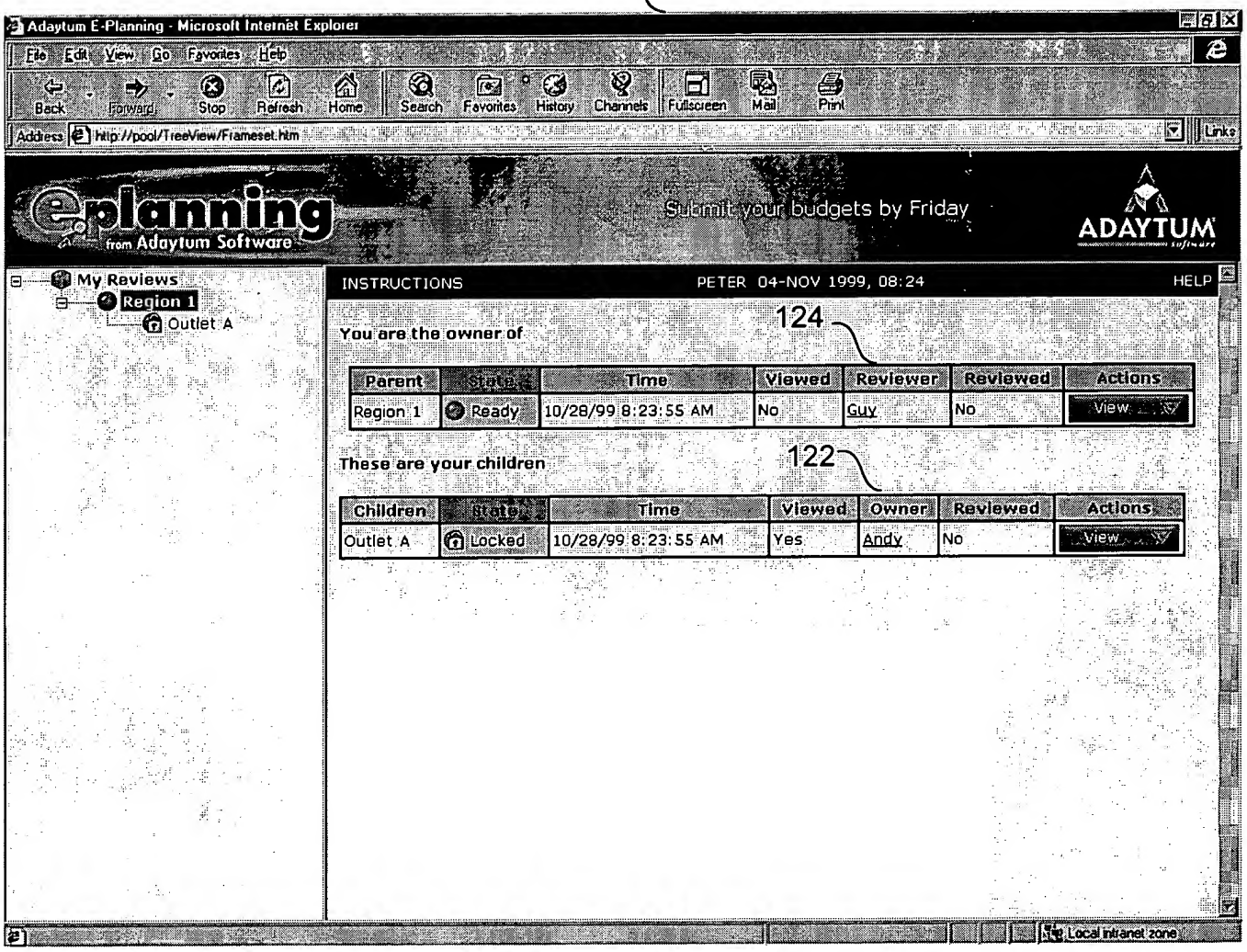
120
Adaytum E-Planning - Microsoft Internet Explorer
File Edit View Go Favorites Help
Back Forward Stop Refresh Home Search Favorites History Channels Fullscreen Mail Print
Address http://pool/TreeView/Frameset.htm
Links
eplanning
from Adaytum Software
Submit your budgets by Friday
ADAYTUM
My Reviews
Region 1
Outlet A
INSTRUCTIONS
PETER 04-NOV 1999, 08:24
HELP
124
You are the owner of
Parent
Status
Time
Viewed
Reviewer
Reviewed
Actions
Region 1
Ready
10/28/99 8:23:55 AM
No
Guy
No
View
122
These are your children
Children
Status
Time
Viewed
Owner
Reviewed
Actions
Outlet A
Locked
10/28/99 8:23:55 AM
Yes
Andy
No
View
Local intranet zone

FIG. 12

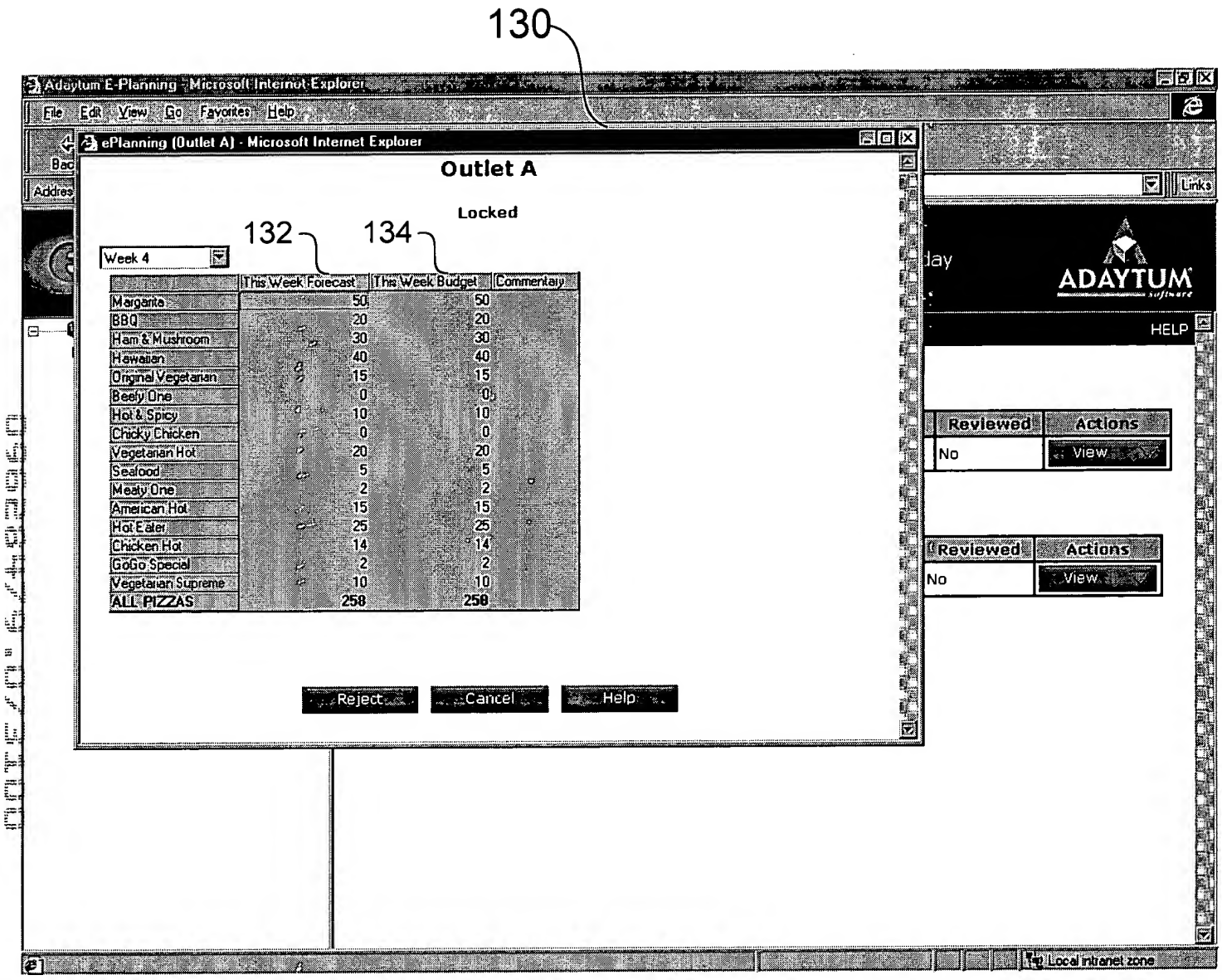
130
Adaytum E-Planning - Microsoft Internet Explorer
File Edit View Go Favorites Help
ePlanning (Outlet A) - Microsoft Internet Explorer
Outlet A
Locked
132
134
Week 4
This Week Forecast
This Week Budget
Commentary
Margarita 50 50
BBQ 20 20
Ham & Mushroom 30 30
Hawaiian 40 40
Original Vegetarian 15 15
Beefy One 0 0
Hot & Spicy 10 10
Chicky Chicken 0 0
Vegetarian Hot 20 20
Seafood 5 5
Meaty One 2 2
American Hot 15 15
Hot Eater 25 25
Chicken Hot 14 14
GoGo Special 2 2
Vegetarian Supreme 10 10
ALL PIZZAS 258 258
Reject
Cancel
Help
Links
ADAYTUM
HELP
Reviewed
Actions
No
View
Reviewed
Actions
No
View
Local intranet zone

FIG. 13

140

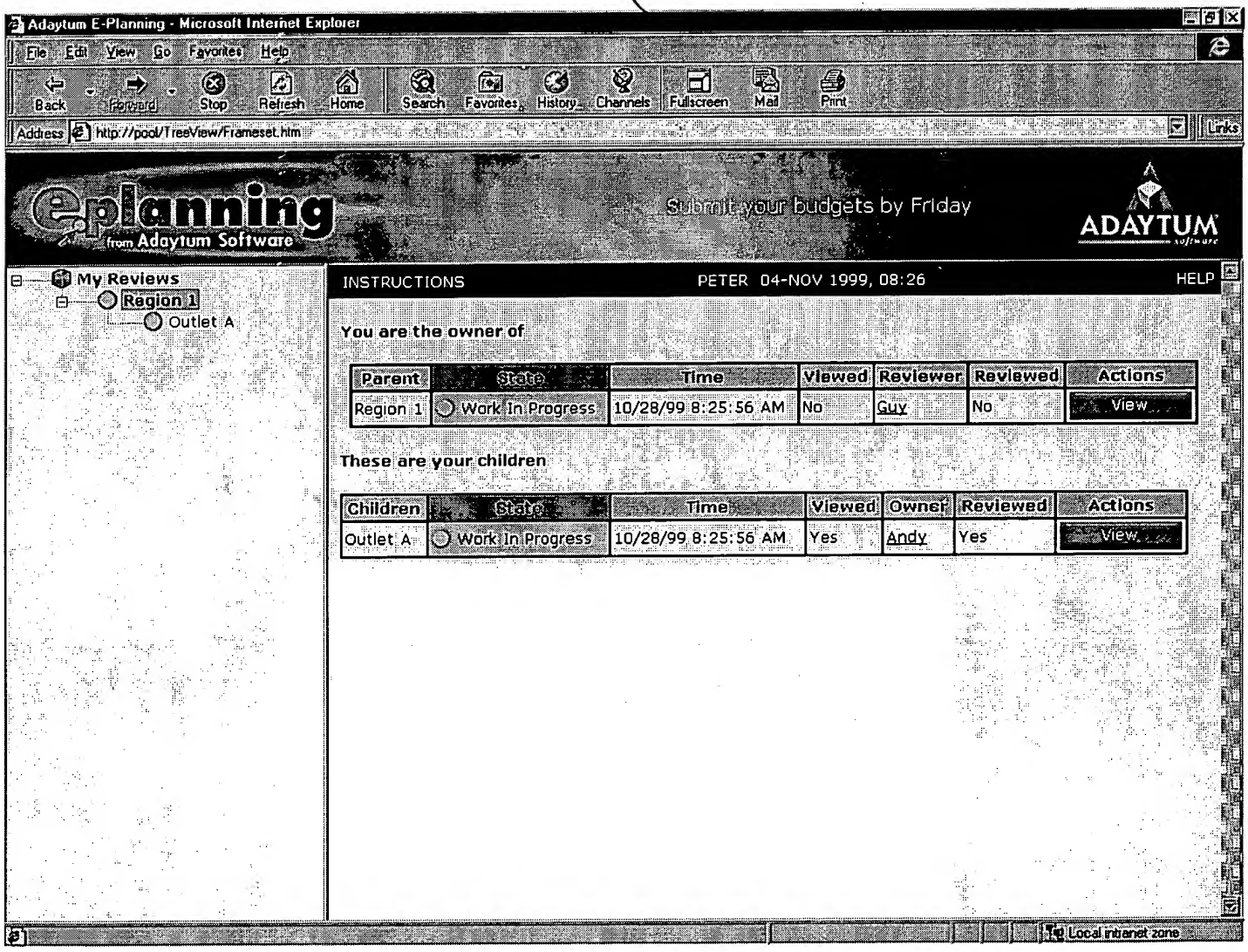
Adaytum E-Planning - Microsoft Internet Explorer
File Edit View Go Favorites Help
Back Forward Stop Refresh Home Search Favorites History Channels Fullscreen Mail Print
Address http://pool/TreeView/Frameset.htm
Links
eplanning from Adaytum Software
Submit your budgets by Friday
ADAYTUM
My Reviews
Region 1
Outlet A
INSTRUCTIONS
PETER 04-NOV 1999, 08:26
HELP
You are the owner of
Parent | State | Time | Viewed | Reviewer | Reviewed | Actions
Region 1 | Work In Progress | 10/28/99 8:25:56 AM | No | Guy | No | View
These are your children
Children | State | Time | Viewed | Owner | Reviewed | Actions
Outlet A | Work In Progress | 10/28/99 8:25:56 AM | Yes | Andy | Yes | View
Local intranet zone

FIG. 14

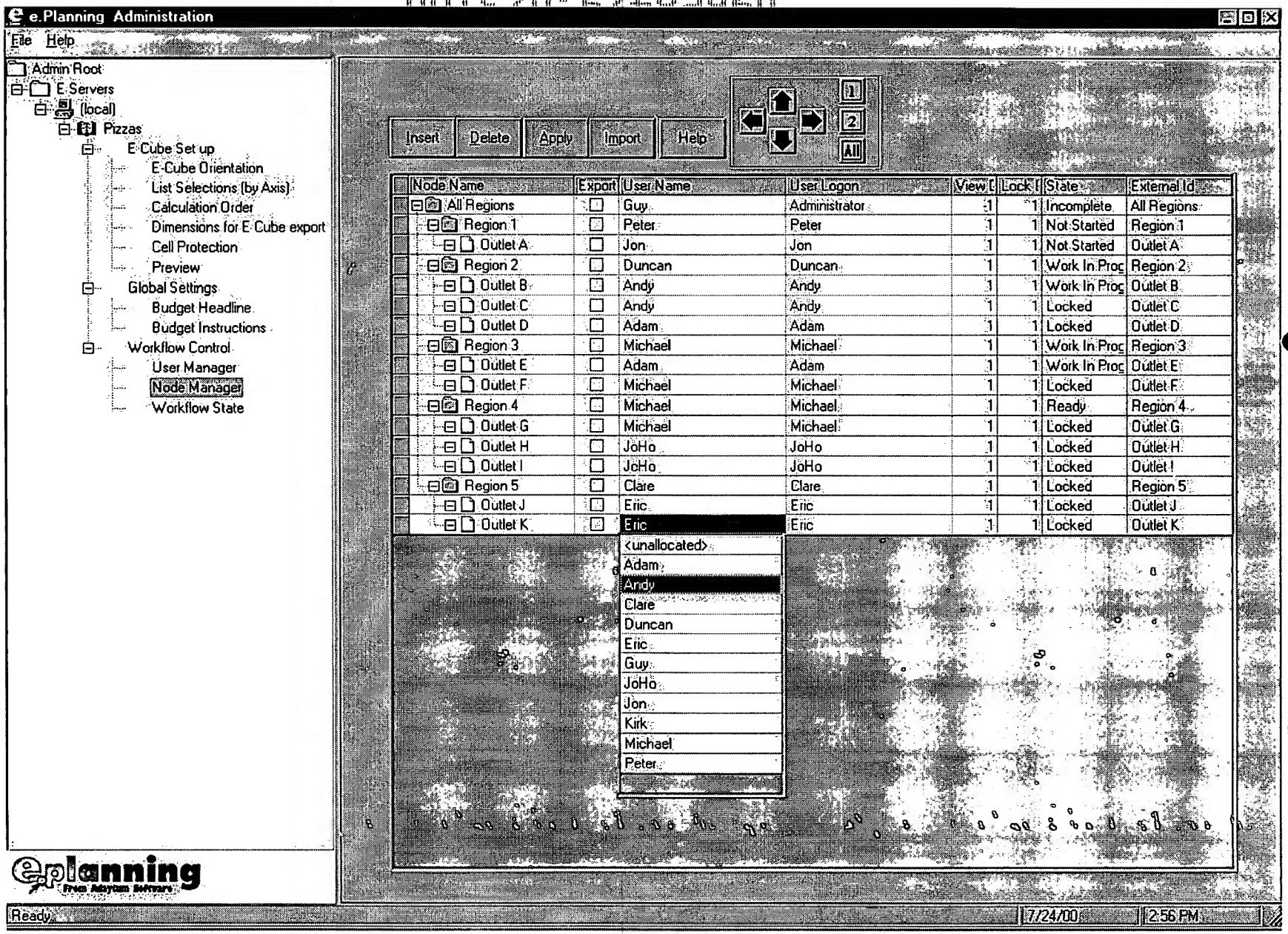
e.Planning Administration
File Help
Admin Root
E Servers
(local)
Pizzas
E-Cube Set up
E-Cube Orientation
List Selections (by Axis)
Calculation Order
Dimensions for E-Cube export
Cell Protection
Preview
Global Settings
Budget Headline
Budget Instructions
Workflow Control
User Manager
Node Manager
Workflow State
Insert
Delete
Apply
Import
Help
1
2
All
Node Name
Export
User Name
User Logon
View L
Lock L
State
External Id
All Regions
Guy
Administrator
1
1
Incomplete
All Regions
Region 1
Peter
Peter
1
1
Not Started
Region 1
Outlet A
Jon
Jon
1
1
Not Started
Outlet A
Region 2
Duncan
Duncan
1
1
Work In Proc
Region 2
Outlet B
Andy
Andy
1
1
Work In Proc
Outlet B
Outlet C
Andy
Andy
1
1
Locked
Outlet C
Outlet D
Adam
Adam
1
1
Locked
Outlet D
Region 3
Michael
Michael
1
1
Work In Proc
Region 3
Outlet E
Adam
Adam
1
1
Work In Proc
Outlet E
Outlet F
Michael
Michael
1
1
Locked
Outlet F
Region 4
Michael
Michael
1
1
Ready
Region 4
Outlet G
Michael
Michael
1
1
Locked
Outlet G
Outlet H
JoHo
JoHo
1
1
Locked
Outlet H
Outlet I
JoHo
JoHo
1
1
Locked
Outlet I
Region 5
Clare
Clare
1
1
Locked
Region 5
Outlet J
Eric
Eric
1
1
Locked
Outlet J
Outlet K
Eric
Eric
1
1
Locked
Outlet K
<unallocated>
Adam
Andy
Clare
Duncan
Eric
Guy
JoHo
Jon
Kirk
Michael
Peter
Eplanning
From Adaytum Software
Ready
7/24/00
2:56 PM

FIG. 15

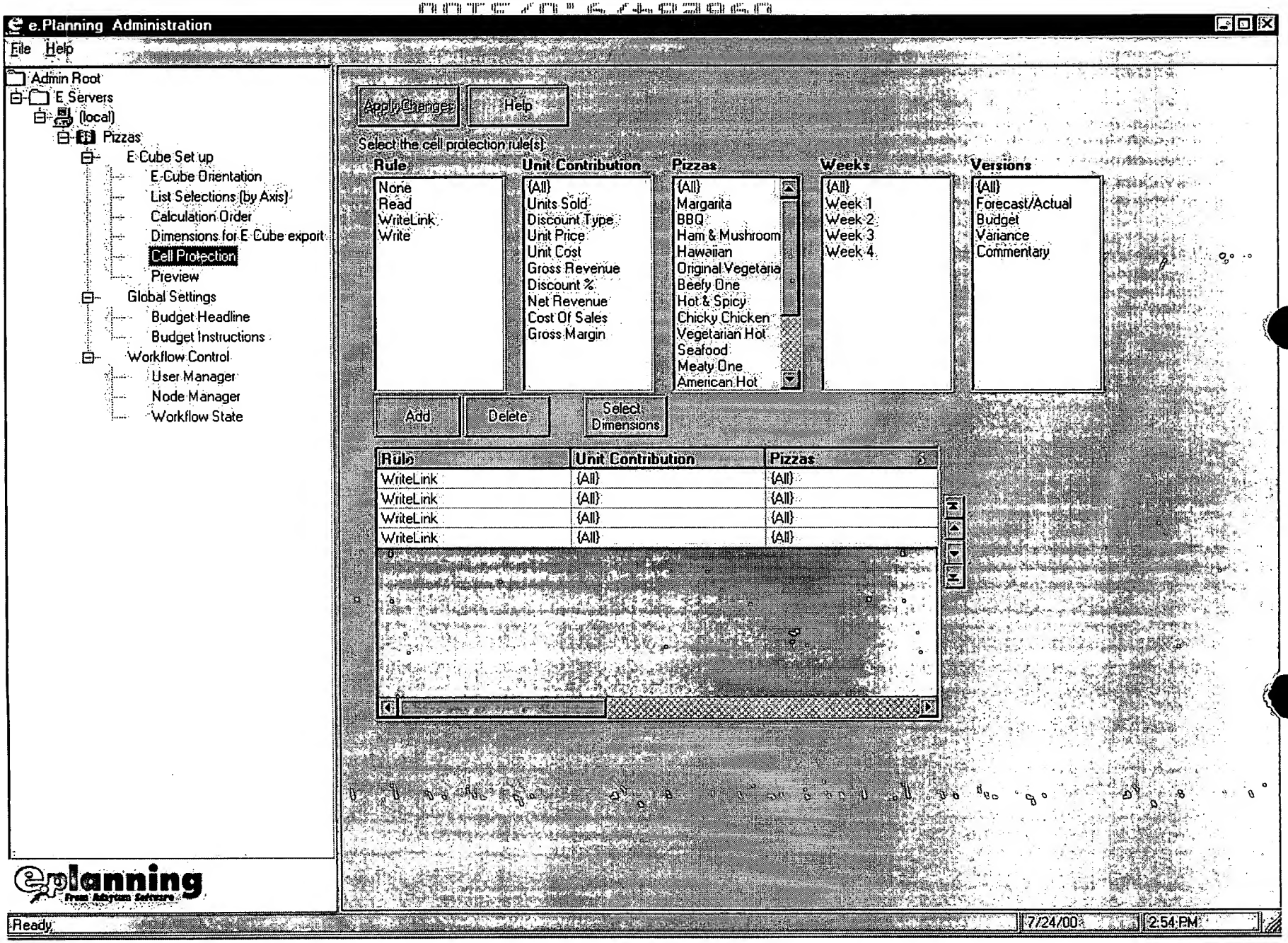
e.Planning Administration
File Help
Admin Root
E Servers
(local)
Pizzas
E Cube Set up
E Cube Orientation
List Selections (by Axis)
Calculation Order
Dimensions for E Cube export
Cell Protection
Preview
Global Settings
Budget Headline
Budget Instructions
Workflow Control
User Manager
Node Manager
Workflow State
Eplanning
From Adaytum Software
Apply Changes
Help
Select the cell protection rule(s):
Rule
None
Read
WriteLink
Write
Unit Contribution
{All}
Units Sold
Discount Type
Unit Price
Unit Cost
Gross Revenue
Discount %
Net Revenue
Cost Of Sales
Gross Margin
Pizzas
{All}
Margarita
BBQ
Ham & Mushroom
Hawaiian
Original Vegetaria
Beefy One
Hot & Spicy
Chicky Chicken
Vegetarian Hot
Seafood
Meaty One
American Hot
Weeks
{All}
Week 1
Week 2
Week 3
Week 4
Versions
{All}
Forecast/Actual
Budget
Variance
Commentary
Add
Delete
Select Dimensions
Rule
Unit Contribution
Pizzas
WriteLink {All} {All}
WriteLink {All} {All}
WriteLink {All} {All}
WriteLink {All} {All}
Ready
7/24/00
2:54 PM

FIG. 16

DOCKET NO. 5243960

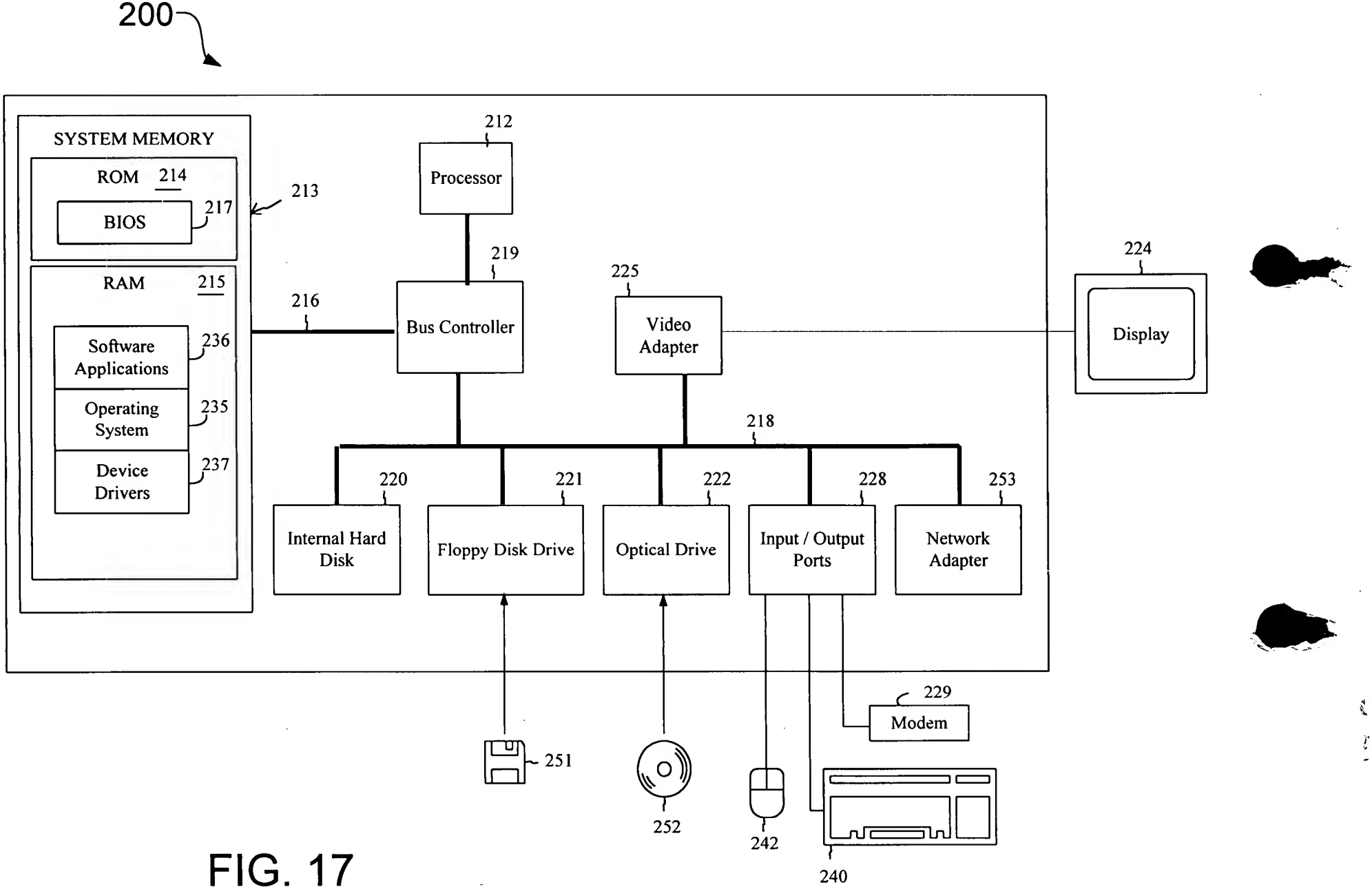

FIG. 17